

SKIL Infrastructure Limited

CIN- L36911MH1983PLC178299

**Company under CIRP, Hon'ble NCLT, Mumbai, Order
dated 1st February 2024**

Clo. Headway Resolution and Insolvency Services Pvt. Ltd.
708, Raheja Centre, 7th Floor, Nariman Point, Mumbai - 400021
Email: cirpskil@gmail.com Cell: +917718851633; Tel: +912266107430 (B)

January 21st, 2025

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| To, The Manager, Listing Department, National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051 NSE Symbol: SKIL | To, The Manager, Listing Department, BSE Ltd. P J Towers, Dalal Street, Mumbai - 400 001 BSE Scrip Code: 539861 |
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**Subject: - Non-Submission of Corporate Governance report under Regulation 27
of SEBI (LODR), 2015 as on December 31st, 2024.**

Dear Sir/ Madam,

We hereby inform you that the application for the Corporate Insolvency Resolution Process (CIRP) filed by Amluckie Investment Company Limited in the matter of Corporate Debtor i.e. SKIL Infrastructure Limited under Section 7 of the Insolvency and Bankruptcy Code, 2016 (IBC), was admitted by the Hon'ble National Company Law Tribunal, Mumbai Bench vide order dated February 1, 2024 and the undersigned was appointed as the Interim Resolution Professional ("IRP"). Further, vide NCLAT order dated February 12, 2024, formation of COC (Committee of Creditors) was stayed on account of which there is no contribution from the creditors to fund the CIRP process.

Please note that the Company is exempted, pursuant to Regulations 15(2A) and 15(2B) of SEBI (LODR), 2015, from complying with Regulations 17 to 21 of SEBI (LODR), 2015, as the Company has been under the CIRP as stated above. Therefore, the Company is not required to file the Corporate Governance report under Regulation 27 of SEBI (LODR), 2015.

Under the above-mentioned peculiar facts and circumstances, we humbly request you to take the same on record.

Thanking You,
Yours Sincerely,
For Skil Infrastructure Limited

Purusottam Behera

Interim Resolution Professional

IBBI Registration No. IBBI/IPA-002/IP-N00940/2019-20/12993

(AFA Valid till 31st December 2025)

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